ARNOLD + HAVAS MEDIA BOSTON COVID-19

A single source for consumer sentiment and news related to the impact of COVID-19

DAILY DIGESTMay 11, 2020, 12:00PM

Since late last week, several cases of COVID-19 have been reported from the White House. While states continue to consider plans for reopening their economies, the fact that even the White House is not secure has given some pause as they consider workplace safety. It is clear that we have a long road ahead of us.

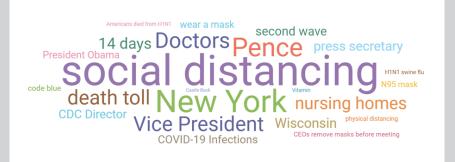
In this world where "digital-only" has become a way of life, it's important for brands to consider how they deliver a meaningful customer experience now and in the coming months. In particular, brands need to bring more humanity to the digital customer experience (see Chart of the Day). And as we enter a recession, a superior and respectful customer experience can help sustain business. Brands like Ellevest are doing this by providing more personalized content and responding to shifting consumer values (see Spotlight On: Ellevest customer experience).

Chart of the Day



Date: April 2020 Source: PwC / Strategy & Business

Consumer Discussions



Data: BrandWatch, 5/10, US only.

Marketing/Media News

- Like it or not, Google and Facebook are becoming the leading patrons of the news industry (5/11/20) <u>Digiday</u>
- Carnival bookings soar despite coronavirus, travel company says (5/10/20) Fox Business
- Elon Musk says Tesla will 'immediately' leave California after coronavirus shutdowns forced the company to close its main car factory (5/11/20) Business Insider
- Shanghai Disneyland reopens with precautions nearly four months after shuttering due to coronavirus (5/11/20) USA Today
- How coronavirus could burst the social media influencer industry (5/10/20) The Hill
- 18 brands getting in on virtual graduations and proms (with a slew of celebs) (5/8/20) Adage
- NFL schedule release doesn't ease advertiser concerns (5/8/20) Adage
- Wine company sets up hotline for fed-up moms to vent their frustrations about 2020 (5/9/20) Fox 29
- Disruptive food brands get a taste of their own medicine (5/11/20) WSJ
- How beauty brands are shifting text message strategies during coronavirus (5/11/20) Glossy
- Progressive uses old footage for new campaign with a voiceover from CEO Tricia Griffith (5/8/20) Adage

NUMBER OF COVID-19 CASES IN THE U.S.

1,332,609

As of 5/11/20, 11:32am , Source: <u>Johns Hopkins</u>

NUMBER OF DAILY NEW

12,247

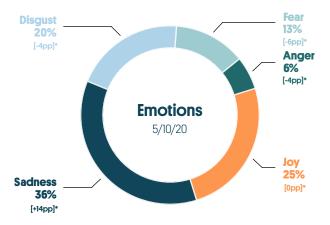




Source: Analysis based on Johns Hopkins data

May 11, 2020, 12:00PM **DAILY DIGEST**

Emotional Response to COVID-19



*Percentage point changes versus 3/20 when tracking began.



Cameron14054836 (CamP ||-//) @Cameron14054838 Sentiation 1136-1362 (edition 12) and the Management of the Manage



al.Cartlow @washingtonpost The regular flu doesn't send thousands rushing to the ER at one me. By next weekend or so, COVID-19 will have killed in double the number of people 4 months hat the flu does in a year, https://t.co/6JBOewm\PU



NYDailyNews (New York Daily News) @NYDailyNews In Volunyeevs (New York Daily News) gerruanyeevs of the Worse than 9/11" COVID-19 tours, ne: ears. "9/11 was just one day. This was ... chaos for so many days ... 80 hours a week. Non-stoj April, EMS crews answered a record 7,000 calls a day. https://t.co/AeVOBOPICk



@candises/330 @Carollistens2 In Great Depression, 15-million+ jobless Americans, ~25% of workforce. With COVID-19, 33-million have claimed unemployment, double the Great Depression under the Great Depression underlyoket. Difference toolay? Unemployment insurance thanks to Social Security Act of 1982. Making America Great Once Better) dwright100 (David Wright - Don't be vapid!) @dwr



■ GMA (Good Morning America) @CMA ②
As states begin to ease stay-at-home orders and some restaurants open their doors again, amid
the COUD-19 pandemic, one generous customer in Texas left a \$1,300 welcome back tip as a
thank you. https://t.cow/ZZJ.3ww1.



brianwinstead95 (Brian winstead) @brianwinstead95 (Brian winstead)
TT @SaraCarterIOC Happy Mother's Day everyone! Flashback picture of me and my girls. . not everyone was happy with the picture but it was a great day...Hope you all lave a wonderful day and praying for an end to COVID-19...



SADNESS

dphdjd (Deana L Evans PhD JD) @dphdjd opinglo (beans Levans Prio Ju) gapping)

" (@KayKosmos US is the only industrialized nation with no universal healthcare, insufficient work enefits, a stagnant wage, & poor unemployment benefits, We desperately need humane policies, eal change will only happen when we Change The System. #HumanRightsForAll

■ muddyinpb (Shelby LaFontaine) @muddyinpb

RT @kylegriffin1 A nurse without an N95 mask raced in to treat a 'code blue' patient. She died 14 days later. The decision that Celia Marcos made, the one that would ultimately steal years from her life, had been hard-wired after decades working as a nurse. https://t.co/HSBHnWY1OT

Economic News

- This is the future of the pandemic (5/10/20) NYTimes
- Unemployment numbers 'will get worse before they get better,' Mnuchin says (5/10/20) NPR
- President Trump's economic scorecard: The coronavirus has wrecked the economy (5/8/20) Forbes
- The airline business is terrible; it will probably get even worse (5/10/20) NYTimes
- As Europe reopens schools, relief combines with risk (5/10/20) NYTimes

Spotlight on: Ellevest customer experience

Ellevest, a female-oriented financial advisory and investment firm, has continued to go above and beyond to create a positive customer experience for its clients during the pandemic. Much like other financial services companies, the brand has been using messages of security, stability and assurance, to ease consumers' financial fears and uncertainties. Ellevest has successfully continued to make the digital experience feel human. Here are a few things it is doing:

- Email marketing: The company sends multiple newsletters to customers each week that include helpful financial advice along with news highlighting customers achieving their goals. Recently, emails have included messages regarding managing finances and anxiety during the coronavirus crisis.
- Content: The company offers investing, money, life, and career advice through its online magazine, Elle Raisers Community, in addition to its social media feed. The content has offered empathy and confidence to customers during this unpredictable
- Q&A: The company, via email, has solicited customer "money questions" that are anonymized and then answered through the Elle Raisers Community.
- Virtual office hours: The company has also been offering 1-on-1 financial advice andworkshops with leaders like CEO Sally Krawcheck via Instagram Live, LinkedIn Live, and Zoom during the pandemic.

Source: Gartner Iconoculture

For your mental health

• 11 cognitive biases that influence political outcomes (5/7/20) Visual Capitalist